

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/06/2020		
To : Hong Kong Exchanges and	d Clea	ring Limited		
	uXi Ap	pTec Co., Ltd.		
I. Movements in Authorised Sha	are Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>2359</u> D	escrip	otion:	H Sha	ares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB170,513,560
Balance at close of preceding n	nonth	170,513,560 68,205,424	RMB1	(Please refer to remark (i))
Increase/(decrease)		(Please refer to remark (ii))		RMB68,205,424
Balance at close of the month		238,718,984	RMB1	RMB238,718,984 (Please refer to remark (i))
(2) Stock code : 603259 D	escrip	otion :	A Sha	ares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB1,480,612,971
Balance at close of preceding n	nonth	1,480,612,971 592,245,188	RMB1	(Please refer to remark (i))
Increase/(decrease)		(Please refer to remark (ii))		RMB592,245,188
Balance at close of the month		2,072,858,159	RMB1	RMB2,072,858,159 (Please refer to remark (i))

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	•	B2,311,577,143

March 2019

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	170,513,560	1,480,612,971		
Increase/ (decrease) during the month	68,205,424	592,245,188	<u>-</u>	
Balance at close of the month	238,718,984	2,072,858,159	<u> </u>	

III. Details of Movements in Issued Share Capital

scheme including EGM approval date –	ļ	Movement duri	ng the month		No. of new shares o issuer which may be issued pursuant thereto as at close o the month	
(dd/mm/yyyy) and						tile month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
 Restricted 						
Shares and						
Stock Option						
Incentive Plan						
of 2018 (22/8/						
2018)						
A Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(11010 1)						
2. Restricted						
Shares and						
Stock Option						
Incentive Plan						
of 2019 (18 /11 /						
2019)						
A Shares	29,131	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(
3. N/A						
(/ /)						
shares						
(Note 1)						
(14016-1)		Tota	ıl A. (Ordina	rv charac)	Nil	
		1018	Preference)			
Total funds raised d			•	her class)	INII	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
						. .
Cubacrintian mrica						
EGM approval date						
(if applicable)	1 1 1	,				
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /)						· -
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
	•	- .,-	/ 0. "	\ \ • ···		
		Total B	(Preferen	ary shares) <u>Nil</u> ce shares) <u>Nil</u> ther class) <u>Nil</u>		- - -

Convertibles (i.e. Convertible in	nto Shares of t	he Issuer which	ch are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible	USD	300,000,000	NIL	300,000,000	NIL	Approximately 29,469,881 H
Bonds due 2024						Shares (Assuming full conversion of the convertible bonds at the adjusted conversion price of HK\$79.85 per H Share) (Please refer to remark (iii))
Stock code (if listed)	6015					
Class of shares						
issuable (Note 1) O	rdinary H Shai	<u>res</u>				
Subscription price	\$79.85 (Please to remark (iii))	refer				
AGM approval date	to remark (III))					
(if applicable)						
(dd/mm/yyyy))	03/06/2019					
2. N/A						
	•					
-	•					
-						
Stock code (if listed)	·					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	•					
	•					
Stock code (if listed)	·		<u> </u>	· 		•
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / \					
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	· -					·
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordina	ary charac) Nii		
				ary snares) <u>INII</u> nce shares) Nil		_
				other class) Nil		_
			(C	unci ciass) <u>IVII</u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable:

1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) Nil (Preference shares) Nil

(Other class)

Nil

Ot	her Movements	in Issued Sha	are Capital			<u> </u>	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de						
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***		N/A	
				Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , , ,		N/A	
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)		N/A	_
				Class of shares issuable (Note 1)	H Shares A Shares	68,205 592,24	·
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(04/06/2020)	remark	
				AGM approval date: (dd/mm/yyyy)	(15/05/2020)		
i .							

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	
				Class of shares				
				repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							14/71	-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22			N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(//)		
				(GG/IIIII/yyyy)			N/A	_

Type of Issue		No. of new shares of issuer ssuer which issued may be during the month pursuant thereto as at thereto close of the month
	Class of shares	
	issuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /)	
	(dd/mm/yyyy)	<u>N/A</u>
	Class of sharesissuable (Note 1)	
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>
	Total E. (Ordina	
	share Preference share)	es) <u>Nil</u> es) Nil
	(Other class	ss) Nil
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1) 68,205,424
		(2) 592,245,188
Total increase / (decrease) in preference shares of	, ,	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A t	o Nil
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movement	s in Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
(i) As Wu	ks (if any): uXi AppTec Co., Ltd. (the "Company") was incorporated in the People's Republic of China, the concept of "authorised upital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.					
announc same me held on l	rences are made to (i) the circular of the Company dated March 31, 2020 (the " Circular "); and (ii) the poll results be the company dated May 15, 2020. Unless otherwise defined, capitalized terms used herein shall have the eanings as those defined in the Circular. The proposed 2019 Profit Distribution Plan was approved at the 2019 AGM May 15, 2020, pursuant to which the Company issued Capitalization Shares on the basis of four (4) Capitalization or every existing ten (10) Shares by way of capitalization of reserve on June 4, 2020.					
price of chave the	rence is made to the announcement of the Company dated June 3, 2020 in relation to the adjustment of conversion convertible bonds (the "Adjustment Announcement"). Unless otherwise defined, capitalized terms used herein shall a same meanings as those defined in the Adjustment Announcement. As a result of the approval of the payment of patribution and the Capitalization of Resource at the 2010 ACM hold on May 15, 2020, effective from June 4, 2020, the					

(iii) Reference is made to the announcement of the Company dated June 3, 2020 in relation to the adjustment of conversion price of convertible bonds (the "Adjustment Announcement"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Adjustment Announcement. As a result of the approval of the payment of Profit Distribution and the Capitalization of Reserve at the 2019 AGM held on May 15, 2020, effective from June 4, 2020, the Conversion Price of the Bonds was adjusted from HK\$111.80 per H Share, to HK\$79.85 per H Share. Assuming full conversion of the Bonds at the Adjusted Conversion Price, the H Shares that may be convertible and issuable under the Bonds were increased from approximately 21,048,032 H Shares to approximately 29,469,881 H Shares. For details, please refer to the Adjustment Announcement.

Submi	tted by: _	Siu Wing Kit	
Title:	Join	Company Secretary	
	(Directo	r, Secretary or other duly authorised officer)	-

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.