

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :			
To : Hong Kong Exchanges and (Clearing Limited		
	Ki AppTec Co., Ltd. 06/2021		
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code :2359De	scription :	H Sha	ares
Balance at close of preceding mo	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB315,775,162 (Please refer to remark (i))
· -			
Increase/(decrease)	Nil		Nil
Balance at close of the month	315,775,162	RMB1	RMB315,775,162 (Please refer to remark (i))
(2) Stock code : 603259 De	scription :	A Sha	ares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB2,134,858,437
Balance at close of preceding mo	onth <u>2,134,858,437</u>	RMB1	(Please refer to remark (i))
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,134,858,437	RMB1	RMB2,134,858,437 (Please refer to remark (i))

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the el (State currency):	nd of the month	RM	B 2,450,633,599

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	315,775,162	2,134,858,437	<u>-</u>	<u>-</u>
Increase/ (decrease) during the month				
Balance at close of the month	315,775,162	2,134,858,437	<u> </u>	

III. Details of Movements in Issued Share Capital

III. Details of Move	ements in is	ssued Share C	Japitai			
Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of	•				No. of new shares of	No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date -	'	viovernent dani	ing the month		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Restricted						
A Shares and						
Stock Option						
Incentive Plan						
of 2018 (22/8/						
2018)						
A Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(11010 1)						
2. Restricted						
A Shares and						
Stock Option						
Incentive Plan						
of 2019 (18 /11 /						
2019)						
A Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(11010 1)						
3. N/A						
J. 14/A						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina			
				e shares)		
			(Ot	her class)	Nil	
Total funds raised d	uring the mo	nth from exerci	ise			
of options (State cu			Nil			
	• /					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable)	1 1 1	`				
(dd/mm/yyyy) 3. N/A	(/ /)				
J. N/A						
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /)	•			
						_
(/ /)						
Stock code (if listed) Class of shares						
			•			
EGM approval date (if applicable)						
	(/ /)				
		Total B	(Ordina	ary shares) Nil		
		TOTAL D		ice shares) Nil		_
				other class) Nil		- -

Convertibles (i.e. Convertible in	nto Shares of t	he Issuer whicl	n are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Zero Coupon Convertible	USD	209,900,000	NIL	209,900,000	NIL	Approximately 20,619,103 H
Bonds due 2024	. 002	200,000,000		200,000,000		Shares (Assuming
						full conversion of the convertible bonds at the adjusted conversion price of HK\$79.85 per H Share)
Stock code (if listed) Class of shares	6015					
	rdinary H Shar	es				
Subscription price	HK\$79.85					
AGM approval date (if applicable)						
(dd/mm/yyyy))	03/06/2019					
2. N/A	-					
	-					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	-					
	-					
	•					
Stock code (if listed)			<u>.</u> , .			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	· _					
			<u>.</u>			
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	— т	otal C. (Ordine	ary shares) Nil		
		'		ice shares) Nil		-
			(C	other class) Nil		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
-			
_	(/ /) shares (Note 1)		
2	N/A		
_			
_	shares (Note 1)		
3	N/A		
- -			
-	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
-	(Preference shares) (Other class)	Nil Nil	
	(0.1101 0.1100)		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	-
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(22,,))))			N/A	<u> </u>
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/TITITI/ y y y y)	,	,	N/A	<u> </u>
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 133de							the month
5.	Scrip dividend	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
8.	Consideration issue	At price :	State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	

		No. of new shares of	No. of new
		issuer issued	shares of
		during the month	issuer which may
		pursuant	be issued
		thereto	pursuant thereto as
			at close of
Type of Issue			the month
	Class of sharesissuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	NI/A	
		N/A	
	Class of shares		
	issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	Total E. (Ordinar	/	
	shares) <u>Nil</u>	
	(Preference shares (Other class		
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1		lil
	(2	2)N	lil
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N	lil
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. Total of A to	N	lil
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued Sha	re
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
(i) As W of "auth	ks (if any): (uXi AppTec Co., Ltd. (the "Company") was incorporated in the People's Republic of China, the concept orised share capital" is not applicable. The information contained in section I refers to the "issued share of the Company.
	O've Marie and City
Submit	ted by: Siu Wing Kit
Title:	Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.