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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**WUXI APPTEC (HONGKONG) LIMITED**  
**藥明康德（香港）有限公司**  
*(Incorporated in Hong Kong with limited liability)*  
**(the “Issuer”)**

**U.S.\$500,000,000**  
**Zero Coupon Guaranteed Convertible Bonds due 2025**  
**unconditionally and irrevocably guaranteed by**



**WUXI APPTEC CO., LTD.\***  
**(無錫藥明康德新藥開發股份有限公司)**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)*  
**(Stock Code: 2359)**  
**(the “Guarantor”)**

**(Stock Code: 5265)**

*Sole Global Coordinator and Sole Bookrunner*



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in U.S.\$500,000,000 zero coupon guaranteed convertible bonds due 2025 (the “**Bonds**”) unconditionally and irrevocably guaranteed by WuXi AppTec Co., Ltd.\* (無錫藥明康德新藥開發股份有限公司) (the “**Bonds**”) issued by WuXi AppTec (HongKong) Limited 藥明康德(香港)有限公司, as described in the offering circular of the Issuer and the Guarantor dated October 16, 2024. The Bonds are to be issued by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Bonds are expected to become effective on October 22, 2024.

By order of the board of directors of the Guarantor  
**WuXi AppTec Co., Ltd.\***  
**Dr. Ge Li**  
*Chairman*

Hong Kong, October 21, 2024

*As of the date of this announcement, the board of directors of the Issuer comprises Dr. Minzhang Chen, Mr. Edward Hu and Dr. Steve Qing Yang, Mr. Hao Wu and Ms. Ming Shi.*

*As of the date of this announcement, the board of directors of the Guarantor comprises Dr. Ge Li, Dr. Minzhang Chen, Mr. Edward Hu, Dr. Steve Qing Yang and Mr. Zhaohui Zhang as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Ms. Christine Shaohua Lu-Wong, Dr. Wei Yu, Dr. Xin Zhang, Ms. Zhiling Zhan and Mr. Dai Feng as independent non-executive Directors.*

\* *For identification purpose only*