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## WUXI APPTEC CO., LTD.\* 無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2359)

## **VOLUNTARY ANNOUNCEMENT**

## FINAL REMINDER ON EARLY REDEMPTION OF THE US\$300 MILLION ZERO COUPON CONVERTIBLE BONDS DUE 2024

(Stock Code: 6015)

Reference is made to the announcements of WuXi AppTec Co., Ltd.\* (無錫藥明康德新藥開發股份有限公司) (the "Company") dated September 3, 2019, September 4, 2019, September 5, 2019, September 17, 2019, June 3, 2020 and June 7, 2021 (the "Announcements") in relation to, among other things, the issue of the US\$300 million zero coupon convertible bonds due 2024 (the "Bonds"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

In accordance with the terms and conditions of the Bonds, on February 16, 2023, the Company issued a notice through the relevant clearing systems to all Bondholders, the Trustee and the Principal Agent in connection with the early redemption of all outstanding Bonds (the "**Redemption Notice**"). A reminder notice in this regard has also been issued to all Bondholders through the relevant clearing systems on March 14, 2023 (the "**Reminder Notice**").

The Company hereby, as a final reminder and on a voluntary basis, reminds all Bondholders of the particulars of the abovementioned early redemption, which have already been set out in the Redemption Notice and the Reminder Notice, as follows:

Redemption Date: April 4, 2023

Early Redemption Amount: U.S.\$104,519.38 for each U.S.\$100,000

principal amount of the Bonds

End of the Conversion Period: March 21, 2023

Last day on which the Bondholders may exercise the conversion rights attaching to the Bonds:

No later than 3:00 p.m. on March 20, 2023

It is recommended that Bondholders seek their own legal, financial or other advice as to the impact of the early redemption.

Shareholders and potential investors of the Company should proceed with caution when dealing in the securities of the Company.

By order of the Board
WuXi AppTec Co., Ltd.\*
Dr. Ge Li
Chairman

Hong Kong, March 15, 2023

As at the date of this announcement, the Board comprises Dr. Ge Li, Mr. Edward Hu, Dr. Steve Qing Yang, Dr. Minzhang Chen, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Dr. Hetong Lou, Mr. Xiaotong Zhang and Mr. Dai Feng as independent non-executive Directors.

<sup>\*</sup> For identification purposes only