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WUXI APPTEC CO., LTD.*
無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 2359)

**COMPLETION OF THE ISSUE OF US\$300 MILLION ZERO COUPON
CONVERTIBLE BONDS DUE 2024**

Reference is made to the announcements of WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated September 3, 2019, September 4 and September 5, 2019 in relation to the proposed issue of the Bonds (the “**Announcements**”). Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all the conditions precedent under the Subscription Agreement have been fulfilled and the issue of the Bonds in an aggregate principal amount of US\$300 million was completed on September 17, 2019. The net proceeds from the Subscription of the Bonds, after the deduction of fees, commissions and expenses payable, will be approximately US\$294 million. The Company intends to use the proceeds from the Subscription in the manner detailed in the paragraph headed “Use of Proceeds” of its announcement dated September 4, 2019.

The listing of and permission to deal in the Bonds on the Hong Kong Stock Exchange is expected to become effective on September 18, 2019.

By Order of the Board
WuXi AppTec Co., Ltd.
Dr. Ge Li
Chairman

Hong Kong, September 17, 2019

As of the date of this announcement, the Board of the Company comprises Dr. Ge Li, Mr. Edward Hu, Mr. Xiaozhong Liu, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive Directors.

* *For identification purposes only*