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WUXI APPTEC CO., LTD.*

無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2359)

END OF LOCK-UP PERIOD OF RESTRICTED A SHARES UNDER A SHARE IPO

I. Introduction

Pursuant to the Approval of China Securities Regulatory Commission regarding the Initial Public Offering of Shares of WuXi AppTec Co., Ltd. (關於核准無錫藥明康德新藥開發股份有限公司首次公開發行股票的批覆) (Zheng Jian Xu Ke [2018] No. 678), WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) issued 104,198,556 Renminbi-denominated ordinary shares (the “**A Shares**”) to the public on April 13, 2018, which were listed on Shanghai Stock Exchange on May 8, 2018 (the “**A Share IPO**”). With respect to the A Share IPO, certain shareholders of the Company have undertaken that within 12 months immediately following the listing date of the A Share IPO they will not dispose of any A Shares held by them (the “**Lock-up Undertakings**”). Such A Shares (the “**Restricted A Shares**”) shall be released from the selling restrictions under the Lock-up Undertakings and available for trading from May 8, 2019 (the “**Lock-up Release**”).

There are 20 holders of A Shares of the Company which have provided the Lock-up Undertakings before the A Share IPO, namely Glorious Moonlight Limited (“**Glorious Moonlight**”), Summer Bloom Investments (I) Pte. Ltd. (“**Summer Bloom**”), WuXi AppTec (BVI) Inc. (“**WXAT BVI**”), ABG-WX Holding (HK) Limited (“**ABG-WX Holding (HK)**”), Jiashi Kangheng (Tianjian) Investments Partnership (Limited Partnership) (嘉世康恒 (天津) 投資合夥企業 (有限合夥)) (“**Jiashi Kangheng**”), HCFII WX (HK) Holdings Limited (“**HCFII WX (HK)**”), Shanghai Jinyao Investment Management Co., Ltd. (上海金藥投資管理有限公司) (“**Shanghai Jinyao**”), Pearl WX HK Limited (“**Pearl WX HK**”), China Life Chengda (Shanghai) Healthcare Industry Equity Investment Center (Limited Partnership) (國壽成達 (上海) 健康產業股權投資中心 (有限合夥)) (“**China Life Chengda**”), Taikang Insurance Group Inc. (泰康保險集團股份有限公司) (“**Taikang Group**”), Yunfeng II WX Limited (“**Yunfeng II**”), SCC Growth III Holdco B Ltd. (“**SCC Growth III**”), Shanghai Jiehuan Investment Center (limited Partnership) (上海杰寰投資中心 (有限合夥)) (“**Shanghai Jiehuan**”), Brilliant Rich Global Limited (“**Brilliant Rich**”), LCH Investment Limited (“**LCH Investment**”), Shenzhen Pingan Property Investment Co., Ltd. (深圳市平安置業投資有限公司) (“**Pingan Property**”), Tangshan Jingji Health Industry Fund Partnership (Limited Partnership) (唐山京冀協同健康產業基金合夥企業 (有限合夥)) (“**Tangshan**”).

Jingji”), Shanghai Yunfeng Hengyuan Investment Center (Limited Partnership) (上海雲鋒衡遠投資中心(有限合夥)) (“**Yunfeng Hengyuan**”), Ningbo Meishan Baoshuigangqu Yunlong Investment Management Co., Ltd. (寧波梅山保税港區沅瀧投資管理有限公司) (“**Ningbo Yunlong**”) and Ningbo Hongqi Equity Investment Partnership (Limited Partnership) (“**Ningbo Hongqi**”).

II. Information about the Restricted A Shares to be available for trading

The number of Restricted A Shares to be released from the selling restrictions is 614,427,517, representing 52.51% of the total share capital of the Company. The Restricted A Shares will be available for trading from May 8, 2019. Details of the Restricted A Shares available for trading are as follows:

Unit: Share

No.	Shareholders	Number of Restricted A Shares being held	Percentage of total number of Restricted A Shares of the total share capital of the Company	Number of A Shares to be available for trading	Number of remaining Restricted A Shares
1	Glorious Moonlight ^(Note)	88,851,600	7.59%	88,851,600	0
2	Summer Bloom ^(Note)	81,447,300	6.96%	81,447,300	0
3	WXAT BVI ^(Note)	81,000,000	6.92%	81,000,000	0
4	ABG-WX Holding (HK) ^(Note)	74,043,000	6.33%	74,043,000	0
5	Jiashi Kangheng ^(Note)	71,892,000	6.14%	71,892,000	0
6	HCFII WX (HK) ^(Note)	62,725,500	5.36%	62,725,500	0
7	Shanghai Jinyao ^(Note)	49,362,300	4.22%	49,362,300	0
8	Pearl WX HK	14,808,600	1.27%	14,808,600	0
9	China Life Chengda	12,500,000	1.07%	12,500,000	0
10	Taikang Group	12,500,000	1.07%	12,500,000	0
11	Yunfeng II	12,340,800	1.05%	12,340,800	0
12	SCC Growth III	12,340,800	1.05%	12,340,800	0
13	Shanghai Jiehuan	12,340,800	1.05%	12,340,800	0
14	Brilliant Rich	5,643,952	0.48%	5,643,952	0
15	LCH Investment	5,130,865	0.44%	5,130,865	0
16	Pingan Property ^(Note)	5,000,000	0.43%	5,000,000	0
17	Tangshan Jingji	3,750,000	0.32%	3,750,000	0
18	Yunfeng Hengyuan	3,750,000	0.32%	3,750,000	0
19	Ningbo Yunlong	2,500,000	0.21%	2,500,000	0
20	Ningbo Hongqi	2,500,000	0.21%	2,500,000	0
	Total	614,427,517	52.51%	614,427,517	0

Note: These shareholders individually held or jointly held with their respective persons acting in concert more than 5% of the total shares of the Company (the “Shares”) prior to the A Share IPO. According to the Lock-up Undertakings and the regulations on disposal of Shanghai Stock Exchange, such shareholders shall inform the Company before executing transactions regarding disposal of Shares and the Company shall make announcements accordingly. The number of A Shares of the Company to be disposed of by such shareholders shall be subject to the proposed disposal range stated in the announcements.

III. Change in share capital

Unit: Share		Before the Lock-up Release	Change	After the Lock-up Release
Shares in issue subject to selling restrictions	1. Shares held by domestic state-owned legal persons	12,500,000	-12,500,000	0
	2. Shares held by domestic legal persons	258,021,600	-163,595,100	94,426,500
	3. Shares held by domestic natural persons	6,281,330	0	6,281,330
	4. Shares held by foreign legal persons and natural persons	667,265,400	-438,332,417	228,932,983
	Total number of Shares in issue subject to selling restrictions	944,068,330	-614,427,517	329,640,813
Shares in issue not subject to selling restrictions	A Shares	104,198,556	614,427,517	718,626,073
	H shares of the Company	121,795,400	0	121,795,400
	Total number of Shares in issue not subject to selling restrictions	225,993,956	614,427,517	840,421,473
Total number of Shares		1,170,062,286	0	1,170,062,286

By order of the Board
WuXi AppTec Co., Ltd.
Dr. Ge Li
Chairman

Hong Kong, April 30, 2019

As of the date of this announcement, the board of directors of the Company comprises Dr. Ge Li, Mr. Edward Hu, Mr. Xiaozhong Liu, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive directors.

* For identification purpose only