Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2021

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: WuXi AppTec Co., Ltd.
Date Submitted: 01/03/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2359</td>
<td>H Shares</td>
<td></td>
<td>RMB310,892,994 (Please refer to remark (i))</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding month</td>
<td>310,892,994</td>
<td>RMB1</td>
</tr>
<tr>
<td>Increase/(decrease)</td>
<td>4,214,187</td>
<td>(Please refer to remark (ii))</td>
</tr>
<tr>
<td>Balance at close of the month</td>
<td>315,107,181</td>
<td>RMB1</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>603259</td>
<td>A Shares</td>
<td></td>
<td>RMB2,134,760,437 (Please refer to remark (i))</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding month</td>
<td>2,134,760,437</td>
<td>RMB1</td>
</tr>
<tr>
<td>Increase/(decrease)</td>
<td>98,000</td>
<td>(Please refer to remark (iii))</td>
</tr>
<tr>
<td>Balance at close of the month</td>
<td>2,134,858,437</td>
<td>RMB1</td>
</tr>
</tbody>
</table>

(Please refer to remark (ii))
### 2. Preference Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>N/A</th>
<th>Description</th>
<th>No. of preference shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
</table>

Balance at close of preceding month: 

Increase/(decrease): 

Balance at close of the month: 

### 3. Other Classes of Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>N/A</th>
<th>Description</th>
<th>No. of other classes of shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
</table>

Balance at close of preceding month: 

Increase/(decrease): 

Balance at close of the month: 

Total authorised share capital at the end of the month (State currency): RMB2,449,965,618
II. Movements in Issued Share Capital

<table>
<thead>
<tr>
<th></th>
<th>No. of ordinary shares (1)</th>
<th>No. of preference shares (2)</th>
<th>No. of other classes of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding month</td>
<td>310,892,994</td>
<td>2,134,760,437</td>
<td>-</td>
</tr>
<tr>
<td>Increase/ (decrease) during the month</td>
<td>4,214,187</td>
<td>98,000</td>
<td>-</td>
</tr>
<tr>
<td>Balance at close of the month</td>
<td>315,107,181</td>
<td>2,134,858,437</td>
<td>-</td>
</tr>
</tbody>
</table>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

<table>
<thead>
<tr>
<th>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</th>
<th>Movement during the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Restricted A Shares and Stock Option Incentive Plan of 2018 (22/8/2018)</td>
<td></td>
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</tr>
<tr>
<td>A Shares</td>
<td>Nil</td>
<td>98,000 (Please refer to remark (iii))</td>
<td>98,000 (Please refer to remark (iii))</td>
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<tr>
<td>(Note 1)</td>
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<tr>
<td>2. Restricted A Shares and Stock Option Incentive Plan of 2019 (18/11/2019)</td>
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<tr>
<td>A Shares</td>
<td>Nil</td>
<td>Nil</td>
<td>Nil</td>
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<td>(Note 1)</td>
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<td>3. N/A</td>
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<tr>
<td>(Note 1)</td>
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</tbody>
</table>

Total A. (Ordinary shares) 98,000
(Preference shares) Nil
(Other class) Nil

Total funds raised during the month from exercise of options (State currency) RMB4,541,320
### Warrants to Issue Shares of the Issuer which are to be Listed

<table>
<thead>
<tr>
<th>Description of warrants (Date of expiry - dd/mm/yyyy)</th>
<th>Currency of nominal value</th>
<th>Nominal value at close of preceding month</th>
<th>Exercised during the month</th>
<th>Nominal value at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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<tbody>
<tr>
<td>1. N/A</td>
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</tr>
</tbody>
</table>

**Note 1:**

Total B. (Ordinary shares) Nil
(Preference shares) Nil
(Other class) Nil
### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

<table>
<thead>
<tr>
<th>Class and description</th>
<th>Currency of amount outstanding</th>
<th>Amount at close of preceding month</th>
<th>Converted during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Zero Coupon Convertible Bonds due 2024</td>
<td>USD</td>
<td>259,600,000</td>
<td>42,900,000</td>
<td>216,700,000</td>
<td>4,214,187</td>
<td>Approximately 21,287,084 H Shares (Assuming full conversion of the convertible bonds at the adjusted conversion price of HK$79.85 per H Share)</td>
</tr>
</tbody>
</table>

Stock code (if listed) 6015
Class of shares issuable *(Note 1)* Ordinary H Shares
Subscription price HK$79.85
AGM approval date (if applicable) 03/06/2019

2. N/A

3. N/A

4. N/A

Total C. (Ordinary shares) 4,214,187
(Preference shares) Nil
(Other class) Nil
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<table>
<thead>
<tr>
<th>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>shares (Note 1)</td>
</tr>
<tr>
<td>2. N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>shares (Note 1)</td>
</tr>
<tr>
<td>3. N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>shares (Note 1)</td>
</tr>
<tr>
<td>Total D. (Ordinary shares)</td>
<td>Nil</td>
<td></td>
</tr>
<tr>
<td>(Preference shares)</td>
<td>Nil</td>
<td></td>
</tr>
<tr>
<td>(Other class)</td>
<td>Nil</td>
<td></td>
</tr>
</tbody>
</table>

(Note 1)
### Other Movements in Issued Share Capital

<table>
<thead>
<tr>
<th>Type of Issue</th>
<th>Class of shares issuable (Note 1)</th>
<th>Issue and allotment date : (dd/mm/yyyy)</th>
<th>EGM approval date: (dd/mm/yyyy)</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Rights issue</td>
<td>(Note 1)</td>
<td>( / / )</td>
<td>( / / )</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>2. Open offer</td>
<td>(Note 1)</td>
<td>( / / )</td>
<td>( / / )</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>3. Placing</td>
<td>(Note 1)</td>
<td>( / / )</td>
<td>( / / )</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>4. Bonus issue</td>
<td>(Note 1)</td>
<td>( / / )</td>
<td>( / / )</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

**Note 1:** Further details are required to fill in the blanks.
<table>
<thead>
<tr>
<th>Type of Issue</th>
<th>Class of shares issuable (Note 1)</th>
<th>Issue and allotment date: (dd/mm/yyyy)</th>
<th>EGM approval date: (dd/mm/yyyy)</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>5. Scrip dividend</td>
<td>At price:</td>
<td>State currency</td>
<td>__________</td>
<td>( / / )</td>
<td>N/A</td>
</tr>
<tr>
<td>6. Repurchase of shares</td>
<td></td>
<td></td>
<td></td>
<td>( / / )</td>
<td>N/A</td>
</tr>
<tr>
<td>7. Redemption of shares</td>
<td></td>
<td></td>
<td></td>
<td>( / / )</td>
<td>N/A</td>
</tr>
<tr>
<td>8. Consideration issue</td>
<td>At price:</td>
<td>State currency</td>
<td>__________</td>
<td>( / / )</td>
<td>N/A</td>
</tr>
</tbody>
</table>
### Type of Issue

<table>
<thead>
<tr>
<th>No.</th>
<th>Type of Issue</th>
<th>Class of shares issuable (Note 1)</th>
<th>Issue and allotment date: (dd/mm/yyyy)</th>
<th>EGM approval date: (dd/mm/yyyy)</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>9</td>
<td>Capital reorganisation</td>
<td></td>
<td>( / / )</td>
<td></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>10</td>
<td>Other (Please specify) At price:</td>
<td>Class of shares issuable (Note 1)</td>
<td>( / / )</td>
<td></td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td></td>
<td>(Please specify)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
<td>( / / )</td>
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<td>N/A</td>
<td>N/A</td>
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<tr>
<td></td>
<td>(Please specify)</td>
<td>EGM approval date: (dd/mm/yyyy)</td>
<td>( / / )</td>
<td></td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

**IV. Confirmations**

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under “Qualifications of listing” have been fulfilled;

March 2019
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

(i) As WuXi AppTec Co., Ltd. (the “Company”) was incorporated in the People’s Republic of China, the concept of “authorised share capital” is not applicable. The information contained in section I refers to the “issued share capital” of the Company.

(ii) On February 8, 18 and 26, 2021, 98,232 H Shares, 2,681,756 H Shares and 1,434,199 H Shares were issued respectively pursuant to the conversion of certain US$300,000,000 Zero Coupon Convertible Bonds due 2024.

(iii) Reference is made to the announcement of the Company dated February 23, 2021. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the prospectus of Company dated December 3, 2018 and the announcement of the Company dated July 21, 2020 in relation to the fulfilment of exercise conditions for the First Exercisable Period of the Share Options granted under the 2018 A Share Incentive Plan. On February 23, 2021, as a result of the exercise of Share Options granted under the Reserved Grant of the 2018 A Share Incentive Plan, 98,000 new ordinary A Shares were issued.

Submitted by: Siu Wing Kit

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
3. “Identical” means in this context:
   • the securities are of the same nominal value with the same amount called up or paid up;
   • they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   • they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.