

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer WuXi AppTec Co., Ltd.

Date Submitted 08/10/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2359</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB306,924,384 (Please refer to remark (i))
Balance at close of preceding month	<u>306,924,384</u>	<u>RMB1</u>	<u>RMB306,924,384</u> (Please refer to remark (i))
Increase/(decrease)	<u>Nil</u>		<u>Nil</u>
Balance at close of the month	<u>306,924,384</u>	<u>RMB1</u>	<u>RMB306,924,384</u> (Please refer to remark (i))
(2) Stock code : <u>603259</u> Description : <u>A Shares</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency) RMB2,071,960,195 (Please refer to remark (i))
Balance at close of preceding month	<u>2,071,960,195</u>	<u>RMB1</u>	<u>RMB2,071,960,195</u> (Please refer to remark (i))
Increase/(decrease)	<u>63,136,250</u> (Please refer to remarks (ii) (iii) and (iv))		<u>RMB63,136,250</u>
Balance at close of the month	<u>2,135,096,445</u>	<u>RMB1</u>	<u>RMB2,135,096,445</u> (Please refer to remark (i))

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>306,924,384</u>	<u>2,071,960,195</u>	<u>-</u>	<u>-</u>
Increase/ (decrease) during the month	<u>-</u>	<u>63,136,250</u> (Please refer to remarks (ii) (iii) and (iv))	<u>-</u>	<u>-</u>
Balance at close of the month	<u>306,924,384</u>	<u>2,135,096,445</u>	<u>-</u>	<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Restricted A Shares and Stock Option Incentive Plan of 2018 (22/8/2018)</u>						
A Shares	Nil	62,720 (Please refer to remark (ii))	Nil	Nil	62,720 (Please refer to remark (ii))	Nil
(Note 1)						
<u>2. Restricted A Shares and Stock Option Incentive Plan of 2019 (18 /11 / 2019)</u>						
A Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>3. N/A</u>						
(/ /) shares						
(Note 1)						
			Total A. (Ordinary shares)		<u>62,720</u>	
			(Preference shares)		<u>Nil</u>	
			(Other class)		<u>Nil</u>	
Total funds raised during the month from exercise of options (State currency)						<u>RMB2,906,444</u>

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B.	(Ordinary shares) Nil	
					(Preference shares) Nil	
					(Other class) Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Zero Coupon Convertible Bonds due 2024</u>	USD	300,000,000	NIL	300,000,000	NIL	Approximately 29,469,881 H Shares (Assuming full conversion of the convertible bonds at the adjusted conversion price of HK\$79.85 per H Share)
Stock code (if listed)	6015					
Class of shares issuable (Note 1)	Ordinary H Shares					
Subscription price	HK\$79.85					
AGM approval date (if applicable) (dd/mm/yyyy)	03/06/2019					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				Total C. (Ordinary shares)	Nil	
				(Preference shares)	Nil	
				(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	_____
2.	Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	_____
3.	Placing	At price :	State currency _____ RMB 104.13 per A Share	Class of shares issuable (Note 1) <u>A Shares</u> Issue and allotment date : (dd/mm/yyyy) _____ AGM approval date: (dd/mm/yyyy) _____	(23/09/2020) (15/05/2020)	62,690,290 (Please refer to remark (iv))
4.	Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /) N/A	_____

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		<u>N/A</u>
10. Other (Please specify) At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)		<u>N/A</u>
		Total E. (Ordinary shares) <u>62,690,290</u> (Preference shares) <u>Nil</u> (Other class) <u>Nil</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	<u>63,136,250</u> (Please refer to remarks (ii) (iii) and (iv))
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>Nil</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>Nil</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:	
<i>(Note 2)</i>	
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

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|--------|---|
| (iii) | all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; |
| (iv) | all the securities of each class are in all respects identical (<i>Note 3</i>); |
| (v) | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi) | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; |
| (vii) | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and |
| (viii) | the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. |

Remarks (if any):

(i) As WuXi AppTec Co., Ltd. (the "**Company**") was incorporated in the People's Republic of China, the concept of "authorised share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.

(ii) Reference is made to the announcement of the Company dated September 17, 2020. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the prospectus of Company dated December 3, 2018 and the announcement of the Company dated July 21, 2020 in relation to the fulfilment of exercise conditions for the First Exercisable Period of the Share Options granted under the 2018 A Share Incentive Plan. On September 17, 2020, as a result of the exercise of Share Options granted under the Reserved Grant of the 2018 A Share Incentive Plan, 62,720 ordinary A Shares were issued.

(iii) Reference is made to the relevant overseas regulatory announcement of the Company dated September 17, 2020. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the announcement of the Company dated June 10, 2020 in relation to, among other things, the grant of reserved interests to incentive participants of the 2019 A Share Incentive Plan. On September 17, 2020, the Company has completed the registration of 383,240 Restricted A Shares of the Company granted under the Reserved Grant of the 2019 A Share Incentive Plan.

(iv) Reference is made to the announcement of the Company dated September 24, 2020. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated March 31, 2020. On September 23, 2020, the Company has completed the Proposed Non-public Issuance of A Shares and registered a total of 62,690,290 new A Shares.

Submitted by: Siu Wing Kit

Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *"Identical" means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*

- *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*

4. *If there is insufficient space, please append the prescribed continuation sheet.*