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WUXI APPTEC CO., LTD.*
無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2359)

**(1) PROPOSED CHANGE OF REGISTERED CAPITAL
OF THE COMPANY; AND**
**(2) PROPOSED AMENDMENTS TO THE ARTICLES
OF ASSOCIATION**

References are made to (i) the announcements of WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated July 29, 2020 and August 5, 2020 in relation to, among other things, the Placing; (ii) the announcements of the Company dated August 16, 2020 and August 19, 2020 in relation to, among other things, the repurchase and cancellation of part of the Restricted A Shares granted under the 2018 A Share Incentive Plan and the 2019 A Share Incentive Plan; (iii) the announcement of the Company dated September 17, 2020 in relation to the exercise of Share Options granted under the reserved grant of the 2018 A Share Incentive Plan; (iv) the overseas regulatory announcement of the Company dated September 17, 2020 in relation to the results of the reserved grant under the 2019 A Share Incentive Plan; and (v) the announcement of the Company dated September 24, 2020 in relation to the completion of the Proposed Non-public Issuance of A Shares (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board of Directors hereby announces that in light of the recent developments of the Company as further particularized below, the Company proposes to change its registered capital and amend the articles of association of the Company (the “**Articles of Association**”).

PROPOSED CHANGE OF REGISTERED CAPITAL OF THE COMPANY

Following the completion of the Placing of 68,205,400 Shares at the Placing Price of HK\$108.0 per Placing Share pursuant to the terms and conditions of the Placing Agreement on August 5, 2020, the total number of Shares of the Company has changed from 2,311,577,143 Shares to 2,379,782,543 Shares, and the registered capital of the Company has changed from RMB2,311,577,143 to RMB2,379,782,543.

Following the completion of the repurchase and cancellation of part of the Restricted A Shares granted under the 2018 A Share Incentive Plan and the 2019 A Share Incentive Plan on August 19, 2020, the total number of Shares of the Company has changed from 2,379,782,543 Shares to 2,378,884,579 Shares, and the registered capital of the Company has changed from RMB2,379,782,543 to RMB2,378,884,579.

Following the exercise of the Share Options granted under the reserved grant of the 2018 A Share Incentive Plan and the completion of the registration of the new A Shares issued by the Company to the Incentive Participant on September 17, 2020, the total number of Shares of the Company has changed from 2,378,884,579 Shares to 2,378,947,299 Shares, and the registered capital of the Company has changed from RMB2,378,884,579 to RMB2,378,947,299.

Following the completion of the registration for 383,240 Restricted A Shares granted under the 2019 A Share Incentive Plan on September 17, 2020, the total number of Shares of the Company has changed from 2,378,947,299 Shares to 2,379,330,539 Shares, and the registered capital of the Company has changed from RMB2,378,947,299 to RMB2,379,330,539.

Following the completion of the Proposed Non-Public Issuance of 62,690,290 A Shares at the issue price of RMB104.13 per A Share and the registration of the new A Shares issued by the Company on September 23, 2020, the total number of Shares of the Company has changed from 2,379,330,539 Shares to 2,442,020,829 Shares, and the registered capital of the Company has changed from RMB2,379,330,539 to RMB2,442,020,829.

As a result of the abovementioned changes to the registered capital of the Company, the Board proposes to change the registered capital of the Company from RMB2,311,577,143 divided into 2,311,577,143 Shares to RMB2,442,020,829 divided into 2,442,020,829 Shares.

The proposed change of registered capital of the Company shall be subject to the approval by way of special resolution of the Shareholders at a general meeting of the Company, and all the necessary approval, authorization, filing and/or registration from the relevant governmental or regulatory authorities of the PRC.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In light of the changes in the registered capital of the Company, the Board proposes to make relevant amendments to the Articles of Association (the “**Proposed Amendments**”) as follows:

Original Articles	Amended Articles
Article 6 The registered capital of the Company is RMB2,311,577,143.	Article 6 The registered capital of the Company is RMB2,311,577,143 <u>2,442,020,829</u> .
Article 23..... The shareholding of the Company is: 2,311,577,143 ordinary shares, including 2,072,858,159 shares held by shareholders of domestically listed domestic shares; 238,718,984 shares held by H-share shareholders.	Article 23..... The shareholding of the Company is: 2,311,577,143 <u>2,442,020,829</u> ordinary shares, including <u>2,072,858,159</u> <u>2,135,096,445</u> shares held by shareholders of domestically listed domestic shares; 238,718,984 <u>306,924,384</u> shares held by H-share shareholders.

Save for the Proposed Amendments, other articles of the Articles of Association shall remain unchanged. The Proposed Amendments were prepared in the Chinese language. In the event of any discrepancy between the English translation and the Chinese version, the Chinese version shall prevail.

The Proposed Amendments shall be subject to the approval by way of special resolution of the Shareholders at a general meeting of the Company, and all the necessary approval, authorization, filing and/or registration from the relevant governmental or regulatory authorities of the PRC.

By order of the Board
WuXi AppTec Co., Ltd.*
Dr. Ge Li
Chairman

Hong Kong, September 25, 2020

As of the date of this announcement, the Board of the Company comprises Dr. Ge Li, Mr. Edward Hu, Dr. Steve Qing Yang, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive Directors.

* *For identification purposes only*