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WuXi AppTec (HongKong) Limited

藥明康德(香港)有限公司

(Incorporated in Hong Kong with limited liability)



WUXI APPTEC CO., LTD.*

(無錫藥明康德新藥開發股份有限公司)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2359)

COMPLETION OF THE ISSUE OF U.S.\$500,000,000 ZERO COUPON GUARANTEED CONVERTIBLE BONDS DUE 2025

Sole Global Coordinator and Sole Bookrunner



Reference is made to the announcement of WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated October 8, 2024 in relation to the proposed issue of the Bonds (the “**Announcement**”). Unless otherwise defined, all terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the Subscription Agreement have been fulfilled and the issue of the Bonds in an aggregate principal amount of U.S.\$500,000,000 was completed on October 21, 2024.

The Announcement has set out an exhaustive list of events upon which the initial Conversion Price of HK\$80.02 per H Share will be subject to adjustment, being consolidation, subdivision or re-classification of H Shares, capitalization of profits or reserves, capital distributions, rights issues of Shares or options over Shares at less than 95% of the current market price, rights issues of other securities, issues at less than 95% of the current market price, other issues at less than 95% of the current market price, modification of rights of conversion etc. at less than 95% of the current market price, other offers to ordinary Shareholders, other events, further classes of ordinary Shares and Change of Control, as further described in the Terms and Conditions.

The net proceeds from the Subscription of the Bonds, after the deduction of fees, commissions and expenses payable, will be approximately U.S.\$494.4 million, and will be utilized in the following manner: (a) approximately 70% will be used for global expansion; (b) approximately 20% will be used for refinancing indebtedness; and (c) approximately 10% will be used for general corporate purposes.

The listing of and permission to deal in the Bonds on the Hong Kong Stock Exchange is expected to become effective on October 22, 2024.

The Company will subsequently fulfill the corresponding filing procedures in respect of the issue of the Bonds timely in accordance with the relevant rules of the CSRC.

By Order of the Board
WuXi AppTec Co., Ltd.*
Dr. Ge Li
Chairman

Hong Kong, October 21, 2024

As of the date of this announcement, the Board comprises Dr. Ge Li, Dr. Minzhang Chen, Mr. Edward Hu, Dr. Steve Qing Yang and Mr. Zhaohui Zhang as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Ms. Christine Shaohua Lu-Wong, Dr. Wei Yu, Dr. Xin Zhang, Ms. Zhiling Zhan and Mr. Dai Feng as independent non-executive Directors.

* *For identification purposes only*