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WUXI APPTEC CO., LTD.*
無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2359)

**(1) PROPOSED CHANGE OF
REGISTERED CAPITAL OF THE COMPANY;
AND
(2) PROPOSED AMENDMENTS TO
THE ARTICLES OF ASSOCIATION**

References are made to (i) the circular of WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated August 5, 2019 (the “**Circular**”); and (ii) the announcements of the Company dated May 25, 2022, May 26, 2023, October 20, 2023, January 18, 2024 and February 5, 2024 (the “**Announcements**”), in relation to, among other things, (a) the fulfilment of the vesting conditions for the second and third vesting periods of the share options granted under the adjusted initial grant of the 2019 A Share incentive Plan; (b) the repurchase and cancellation of part of the Restricted A Shares granted under the 2019 A Share Incentive Plan; (c) the completion of direct repurchase of H Shares from the Scheme Trustee and cancellation of such H Shares; and (d) the repurchase of A Shares of the Company for the first time and the completion of the repurchase. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcements.

The board of directors (the “**Board**”) of the Company hereby announces that on April 29, 2024, at the eleventh meeting of the third session of the Board, it has resolved and approved, among other things, the proposed change of registered capital of the Company and the proposed amendments to the articles of association of the Company (the “**Articles of Association**”).

PROPOSED CHANGE OF REGISTERED CAPITAL OF THE COMPANY

Pursuant to the authorisation granted by Shareholders at general meeting, Mr. Edward Hu approved and agreed in writing the conversion of certain of the US\$300 million zero coupon convertible bonds due 2024 issued by the Company into an aggregate of 5,215,825 H Shares of the Company by the relevant bondholders, and such H Shares were issued on March 23, 2023 and April 3, 2023.

From March 22, 2023 to April 1, 2024, the Company has completed the registration of a total of 1,800,126 A Shares, being the underlying shares of the exercised share options granted under the adjusted initial grant of the 2019 A Share Incentive Plan within the second and third vesting periods.

Due to 11 incentive participants under the 2019 A Share Incentive Plan either resigning or not having any performance appraisal results since the incentive participants did not participate in the 2021 annual comprehensive assessment due to insufficient working hours, a total of 24,357 Restricted A Shares were repurchased and cancelled and the relevant procedures were completed on October 25, 2023.

On January 18, 2024, the Company has completed the cancellation of 15,467,500 H Shares which were directly purchased from the Scheme Trustee following the termination of the 2023 H Share Award and Trust Scheme.

On March 20, 2024, the Company has completed the cancellation of 20,275,407 A Shares, the repurchase of which was completed on February 5, 2024.

As a result of the abovementioned changes, the Board proposes to change the Company's registered capital from RMB2,962,088,310 divided into 2,962,088,310 Shares to RMB2,933,336,997 divided into 2,933,336,997 Shares.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Board proposes to make relevant amendments to the Articles of Association in connection with the abovementioned change of registered capital of the Company as follows:

Original Articles	Amended Articles
Article 6 The registered capital of the Company is RMB2,962,088,310.	Article 6 The registered capital of the Company is RMB <u>2,933,336,997</u> 2,962,088,310 .
Article 23 The shareholding of the Company is: 2,962,088,310 ordinary shares, including 2,564,760,485 shares held by shareholders of domestically listed domestic shares; 397,327,825 shares held by H-share shareholders.	Article 23The shareholding of the Company is: <u>2,933,336,997</u> 2,962,088,310 ordinary shares, including <u>2,546,260,847</u> 2,564,760,485 shares held by shareholders of domestically listed domestic shares; <u>387,076,150</u> 397,327,825 shares held by H-share shareholders.

Save for the abovementioned proposed amendments to the Articles of Association in connection with the proposed change of registered capital of the Company, together with the other proposed amendments to and the addition/removal of articles from the Articles of Association as disclosed in the relevant announcement of the Company dated March 18, 2024 as well as the subsequent reordering of articles resulting from such amendments and addition/removal of articles (collectively, the “**Proposed Amendments to the Articles of Association**”), other articles of the Articles of Association shall remain unchanged. The Proposed Amendments to the Articles of Association were prepared in the Chinese language. In the event of any discrepancy between the English translation and the Chinese version, the Chinese version shall prevail.

The proposed change of registered capital of the Company and the Proposed Amendments to the Articles of Association and the further authorization to handle relevant filing and registration procedures in relation to the proposed change of registered capital of the Company and the Proposed Amendments to the Articles of Association shall be subject to the approval by way of special resolution of the Shareholders at the 2023 annual general meeting of the Company to be convened in due course (the “**2023 AGM**”).

GENERAL

A circular containing, among other things, further details of the (i) the proposed change of registered capital of the Company and the Proposed Amendments to the Articles of Association; and (ii) a notice convening the 2023 AGM will be despatched by the Company to the Shareholders in due course.

By order of the Board
WuXi AppTec Co., Ltd.*
Dr. Ge Li
Chairman

Hong Kong, April 29, 2024

As of the date of this announcement, the Board of the Company comprises Dr. Ge Li, Dr. Minzhang Chen, Mr. Edward Hu, Dr. Steve Qing Yang and Mr. Zhaohui Zhang as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Ms. Christine Shaohua Lu-Wong, Dr. Wei Yu, Dr. Xin Zhang, Ms. Zhiling Zhan and Mr. Dai Feng as independent non-executive Directors.

* *For identification purposes only*