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WUXI APPTEC CO., LTD.*
無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2359)

**COMPLETION OF THE PROPOSED NON-PUBLIC
ISSUANCE OF A SHARES**

References are made to (i) the announcements of WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated March 24, 2020 and May 29, 2020; (ii) the circular of the Company dated March 31, 2020 (the “**Circular**”); and (iii) the poll results announcement of the Company dated May 15, 2020, in relation to, among other things, the Proposed Non-public Issuance of A Shares. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that, on September 23, 2020, the Company has completed the Proposed Non-public Issuance of A Shares and registered such new shares with the Shanghai Branch of the China Securities Depository and Clearing Corporation Limited. Upon completion of the Proposed Non-public Issuance of A Shares, the total number of Shares increased from 2,379,330,539 Shares to 2,442,020,829 Shares, and the total number of A Shares increased from 2,072,406,155 A Shares to 2,135,096,445 A Shares.

**BASIC INFORMATION ON THE PROPOSED NON-PUBLIC ISSUANCE OF
A SHARES**

Class of Shares:	A Shares
Nominal value per Share:	RMB1.00
Number of Shares issued:	62,690,290 A Shares

Issue price:	RMB104.13 per A Share, being no less than RMB87.81, which is 80% of the average trading price of the A Shares for the 20 trading days preceding the price benchmark date (excluding the price benchmark date).
Gross proceeds:	RMB6,527.94 million
Costs of the issuance (exclusive of tax):	RMB66.69 million
Net proceeds:	RMB6,461.25 million
Lock-up period:	The target subscribers shall not transfer the A Shares subscribed under the Proposed Non-public Issuance of A Shares within six (6) months from the listing of A Shares under the Proposed Non-public Issuance of A Shares.

RESULTS OF THE PROPOSED NON-PUBLIC ISSUANCE OF A SHARES AND INFORMATION ON THE SUBSCRIBERS

The following sets forth the results of the Proposed Non-public Issuance of A Shares and certain information on the subscribers:

No.	Name of subscriber	Number of A Shares subscribed	Subscription amount (RMB)	Lock-up period
1	Macquarie Bank Limited	3,889,369	404,999,993.97	Six (6) months
2	Deutsche Bank Aktiengesellschaft	2,621,722	272,999,911.86	Six (6) months
3	The Hongkong and Shanghai Banking Corporation Limited	1,968,692	204,999,897.96	Six (6) months
4	UBS AG	14,462,690	1,505,999,909.70	Six (6) months
5	Merrill Lynch International	8,815,333	917,940,625.29	Six (6) months
6	Credit Suisse (Hong Kong) Limited	1,824,642	189,999,971.46	Six (6) months

No.	Name of subscriber	Number of A Shares subscribed	Subscription amount (RMB)	Lock-up period
7	Generali China — Fixed Increase Preferred Asset Management Product No. 33* (中意資產 — 定增優選33號資產管理產品) <i>(Note 1)</i>	1,920,676	199,999,991.88	Six (6) months
8	Changjiang Jinse Wanqing (Combined) Enterprise Annuity Plan — SPD Bank* (長江金色晚晴 (集合型) 企業年金計劃 — 浦發) <i>(Note 2)</i>	1,824,642	189,999,971.46	Six (6) months
9	Changjiang Old-age Insurance Co., Ltd. — China Pacific Life Insurance Stock Fixed Increase (Individuals Dividends) Entrusted Investment Management Account* (長江養老保險股份有限公司 — 中國太平洋人壽股票定增型 (個分紅) 委託投資管理專戶) <i>(Note 2)</i>	1,872,659	194,999,981.67	Six (6) months
10	Beixin Ruifeng Fund Management Co., Ltd.* (北信瑞豐基金管理有限公司)	9,603,380	999,999,959.40	Six (6) months
11	CITIC-Prudential Fund Management Co., Ltd.* (中信保誠基金管理有限公司)	1,824,642	189,999,971.46	Six (6) months
12	Caitong Fund Management Co., Ltd.* (財通基金管理有限公司)	2,448,861	254,999,895.93	Six (6) months
13	Shanghai Shenchuang Equity Investment Fund Partnership (Limited Partnership)* (上海申創股權投資基金合夥企業 (有限合夥))	1,824,642	189,999,971.46	Six (6) months
14	Guizhou Railway Phase 1 No. 6 Equity Investment Fund Centre (Limited Partnership)* (貴州鐵路壹期陸號股權投資基金中心 (有限合夥))	1,834,245	190,999,931.85	Six (6) months

No.	Name of subscriber	Number of A Shares subscribed	Subscription amount (RMB)	Lock-up period
15	Hangzhou PolyUp Investment Management Co., Ltd. — PolyUp Multi-strategy No. 2 Private Investment Fund* (杭州匯升投資管理有限公司 — 匯升多策略2號私募投資基金) <i>(Note 3)</i>	1,824,642	189,999,971.46	Six (6) months
16	Hong Tao* (洪濤)	1,920,676	199,999,991.88	Six (6) months
17	Gao Jinhua* (高進華)	2,208,777	229,999,949.01	Six (6) months
	Total	62,690,290	6,527,939,897.70	—

Notes:

- (1) This product is managed by Generali China Asset Management Co., Ltd.* (中意資產管理有限責任公司).
- (2) This product is managed by Changjiang Old-age Insurance Co., Ltd.* (長江養老保險股份有限公司).
- (3) This product is managed by Hangzhou PolyUp Investment Management Co., Ltd.* (杭州匯升投資管理有限公司).

All the subscribers under the Proposed Non-public Issuance of A Shares and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons, and none of them became substantial Shareholders upon completion of their respective subscriptions of the A Shares under the Proposed Non-public Issuance of A Shares.

CHANGES IN THE TOP TEN A SHAREHOLDERS IMMEDIATELY BEFORE AND AFTER COMPLETION OF THE PROPOSED NON-PUBLIC ISSUANCE OF A SHARES

Top Ten A Shareholders as at August 31, 2020

The top ten A Shareholders as at August 31, 2020 were as follows:

No.	Name of Shareholder	Type of Shares held	Number of Shares held	Approximate percentage of the total issued share capital (%)	Number of Shares subject to trading restrictions
1	Hong Kong Securities Clearing Company Limited	A Shares not subject to trading restrictions	169,767,308	7.1364	0
2	G&C VI Limited	A Shares subject to trading restrictions	158,760,000	6.6737	158,760,000
3	SUMMER BLOOM INVESTMENTS (I) PTE. LTD.	A Shares not subject to trading restrictions	145,124,379	6.1005	0
4	G&C IV Hong Kong Limited	A Shares subject to trading restrictions	116,099,424	4.8804	116,099,424
5	WuXi AppTec (BVI) Inc.	A Shares not subject to trading restrictions	105,074,797	4.4170	0
6	G&C V Limited	A Shares subject to trading restrictions	81,124,596	3.4102	81,124,596

No.	Name of Shareholder	Type of Shares held	Number of Shares held	Approximate percentage of the total issued share capital (%)	Number of Shares subject to trading restrictions
7	Shanghai Zhongmin Yinfu Investment Management Co., Ltd. — Jiaxing Yuxiang Investment Partnership (Limited Partnership)* (上海中民銀孚投資管理有限公司 — 嘉興宇祥投資合夥企業(有限合夥))	A Shares subject to trading restrictions	72,562,140	3.0503	72,562,140
8	Glorious Moonlight Limited	A Shares not subject to trading restrictions	72,025,075	3.0277	0
9	G&C VII Limited	A Shares subject to trading restrictions	42,012,600	1.7661	42,012,600
10	Shanghai Houshen Investment Center (Limited Partnership)* (上海厚燊投資中心(有限合夥))	A Shares subject to trading restrictions	38,112,690	1.6021	38,112,690
	Total:		1,000,663,009	42.0644	508,671,450

Top ten A Shareholders immediately after completion of the Proposed Non-public Issuance of A Shares

The top ten A Shareholders immediately after completion of the Proposed Non-public Issuance of A Shares are as follows:

No.	Name of Shareholder	Type of Shares held	Number of Shares held	Approximate percentage of the total issued share capital (%)	Number of Shares subject to trading restrictions
1	Hong Kong Securities Clearing Company Limited	A Shares not subject to trading restrictions	163,536,445	6.6968	0
2	G&C VI Limited	A Shares subject to trading restrictions	158,760,000	6.5012	158,760,000
3	SUMMER BLOOM INVESTMENTS (I) PTE. LTD.	A Shares not subject to trading restrictions	145,124,379	5.9428	0
4	G&C IV Hong Kong Limited	A Shares subject to trading restrictions	116,099,424	4.7542	116,099,424
5	WuXi AppTec (BVI) Inc.	A Shares not subject to trading restrictions	96,889,409	3.9676	0
6	G&C V Limited	A Shares subject to trading restrictions	81,124,596	3.3220	81,124,596

No.	Name of Shareholder	Type of Shares held	Number of Shares held	Approximate percentage of the total issued share capital (%)	Number of Shares subject to trading restrictions
7	Shanghai Zhongmin Yinfu Investment Management Co., Ltd. — Jiaxing Yuxiang Investment Partnership (Limited Partnership)* (上海中民銀孚投資管理有限公司 — 嘉興宇祥投資合夥企業 (有限合夥))	A Shares subject to trading restrictions	72,562,140	2.9714	72,562,140
8	Glorious Moonlight Limited	A Shares not subject to trading restrictions	60,163,161	2.4637	0
9	G&C VII Limited	A Shares subject to trading restrictions	42,012,600	1.7204	42,012,600
10	Shanghai Houshen Investment Center (Limited Partnership)* (上海厚燊投資中心 (有限合夥))	A Shares subject to trading restrictions	38,112,690	1.5607	38,112,690
	Total:		974,384,844	39.9008	508,671,450

CHANGES IN THE SHAREHOLDING STRUCTURE OF THE COMPANY IMMEDIATELY BEFORE AND AFTER COMPLETION OF THE PROPOSED NON-PUBLIC ISSUANCE OF A SHARES

The following table sets forth the breakdown of the Shares with restricted conditions and the Shares without restricted conditions (i) immediately before the completion of the Proposed Non-public Issuance of A Shares; and (ii) immediately after the completion of the Proposed Non-public Issuance of A Shares:

Type of Shares	Immediately before the completion of the Proposed Non-public Issuance of A Shares		Changes due to the completion of the Proposed Non-public Issuance of A Shares	Immediately after the completion of the Proposed Non-public Issuance of A Shares	
	Number of Shares	Approximate percentage of the total issued share capital (%)	Number of Shares	Number of Shares	Approximate percentage of the total issued share capital (%)
A Shares without restricted conditions	1,413,202,354	59.3950	—	1,413,202,354	57.8702
A Shares with restricted conditions	659,203,801	27.7054	62,690,290	721,894,091	29.5613
H Shares	306,924,384	12.8996	—	306,924,384	12.5685
Total	2,379,330,539	100.0000	62,690,290	2,442,020,829	100.0000

The shareholding structure of the Company (i) immediately before the completion of the Proposed Non-public Issuance of A Shares; and (ii) immediately after the completion of the Proposed Non-public Issuance of A Shares is set out as follows:

Shareholder	Class of Shares	Immediately before the completion of the Proposed Non-public Issuance of A Shares		Immediately after the completion of the Proposed Non-public Issuance of A Shares	
		Number of Shares	Approximate percentage of the total issued share capital (%)	Number of Shares	Approximate percentage of the total issued share capital (%) ^(Note)
The Founding Individuals	A	633,784,587	26.6371	633,784,587	25.9533
Sub total		633,784,587	26.6371	633,784,587	25.9533
Public Shareholders	A	1,438,621,568	60.4633	1,501,311,858	61.4783
	H	306,924,384	12.8996	306,924,384	12.5685
Subtotal		1,745,545,952	73.3629	1,808,236,242	74.0467
Total		2,379,330,539	100.0000	2,442,020,829	100.0000

Note:

The approximate percentages of the total issued share capital are rounded to the nearest four decimal places and may not add up to 100% due to rounding.

By order of the Board
WuXi AppTec Co., Ltd.*
Dr. Ge Li
Chairman

Hong Kong, September 24, 2020

As at the date of this announcement, the Board comprises Dr. Ge Li, Mr. Edward Hu, Dr. Steve Qing Yang, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive Directors.

* For identification purposes only