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**WUXI APPTEC CO., LTD.\***  
**無錫藥明康德新藥開發股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2359)**

**ANNOUNCEMENT ON THE REPURCHASE OF A SHARES OF THE  
COMPANY FOR THE FIRST TIME AND THE COMPLETION OF  
REPURCHASE OF A SHARES OF THE COMPANY**

Reference is made to the announcement of WuXi AppTec Co., Ltd.\* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated February 2, 2024 (the “**Announcement**”), in relation to, among other things, the plan of repurchase of A Shares of the Company through bidding (the “**Share Repurchase**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

In order to safeguard the value of the Company and the interests of the shareholders of the Company, on February 1, 2024, the seventh meeting of the third session of the Board considered and approved the Resolution on Repurchase of A Shares of the Company through Bidding, authorizing the Company to use its own funds to repurchase A Shares of the Company through bidding (the “**Repurchase Plan**”). The total amount of funds for the Share Repurchase is RMB1 billion. The price for the Share Repurchase shall be no more than RMB100.90 per A Share (inclusive). The Repurchase Period shall not exceed three months from the date when the Board approved the Repurchase Plan. The A Shares repurchased will all be used for cancellation and reduction of registered capital.

**IMPLEMENTATION DETAILS OF THE SHARE REPURCHASE**

On February 5, 2024, the Company implemented the Share Repurchase for the first time, and has repurchased 20,275,407 A Shares, representing 0.69% of the total issued share capital of the Company as of the date of this announcement. The maximum price for the Share Repurchase was RMB51.72 per A Share. The minimum price for the Share Repurchase was RMB46.50 per A Share. The average price for the Share Repurchase was RMB49.321 per A Share. The total amount of funds utilized was RMB1,000,000,738.60 (exclusive of transaction fees).

As of the date of this announcement, the implementation of the Share Repurchase has been completed. The actual implementation of the Repurchase Plan did not deviate from the Repurchase Plan originally disclosed.

The implementation of the Share Repurchase will not have a material impact on the operations, financials and future development of the Company, will not result in the shareholding distribution of the Company not being able to meet the listing requirements, and will not affect the listing status of the Company.

## **DEALING OF SHARES BY RELEVANT ENTITIES DURING THE REPURCHASE PERIOD**

The Company's Directors, supervisors, senior managers, and the shareholders controlled by the actual controllers, shareholders who have signed a concert party agreement with the actual controllers, and shareholder who has signed a voting proxy agreement with the actual controllers did not deal in the Company's shares during the Repurchase Period.

## **CHANGES IN SHAREHOLDING STRUCTURE**

The changes in the Company's shareholding structure following the implementation of the Repurchase Plan is as follows:

<b>Nature of Shares</b>	<b>Number of Shares before the Share Repurchase (unit: shares)</b>	<b>Percentage to the total issued share capital (%)</b>	<b>Number of Shares after the Share Repurchase (unit: shares)</b>	<b>Percentage to the total issued share capital (%)</b>
Shares with restricted conditions (A Shares)	185,005	0.01	185,005	0.01
Shares without restricted conditions (A Shares)	2,566,218,684	86.89	2,566,218,684	86.89
Including: specific account for the Share Repurchase	0	0.00	20,275,407	0.69
H Shares	387,076,150	13.11	387,076,150	13.11
<b>Total number of Shares</b>	<b><u>2,953,479,839</u></b>	<b><u>100.00</u></b>	<b><u>2,953,479,839</u></b>	<b><u>100.00</u></b>

*Note:*

The discrepancies between the total and sums of amounts in the table above are due to rounding.

## ARRANGEMENT FOR REPURCHASED A SHARES

The total number of A Shares repurchased by the Company is 20,275,407 A Shares, which will be temporarily deposited in the specific account of the Company for the Share Repurchase, and will be cancelled in accordance with relevant regulations and the Repurchase Plan. The Company has published the overseas regulatory announcement in connection with notification to creditors regarding the repurchase and cancellation of part of the shares (No. Lin2024-009) on February 2, 2024, and the Company will fulfill relevant procedures and information disclosure obligations in relation to cancellation and reduction of registered capital in accordance with the laws.

By order of the Board  
**WuXi AppTec Co., Ltd.\***  
**Dr. Ge Li**  
*Chairman*

Hong Kong, February 5, 2024

*As of the date of this announcement, the Board comprises Dr. Ge Li, Dr. Minzhang Chen, Mr. Edward Hu, Dr. Steve Qing Yang and Mr. Zhaohui Zhang as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Ms. Christine Shaohua Lu-Wong, Dr. Wei Yu, Dr. Xin Zhang, Ms. Zhiling Zhan and Mr. Dai Feng as independent non-executive Directors.*

\* *For identification purposes only*