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**WUXI APPTEC CO., LTD.\***  
**無錫藥明康德新藥開發股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2359)**

**(1) PROPOSED CHANGE OF REGISTERED CAPITAL OF  
THE COMPANY; AND**

**(2) PROPOSED AMENDMENTS TO THE ARTICLES OF  
ASSOCIATION**

References are made to (i) the circular of WuXi AppTec Co., Ltd.\* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated April 9, 2021 (the “**Circular**”); (ii) the poll results announcement of the Company dated May 13, 2021 in relation to, among other things, the 2020 Profit Distribution Plan; and (iii) the announcements of the Company dated May 20, 2021, June 3, 2021 and July 1, 2021 in relation to, among other things, (a) the adjustment to the exercise price and number of the share options granted under the adjusted initial grant of the 2019 A Share Incentive Plan; (b) the fulfilment of the vesting conditions for the first vesting period of the share options granted under the adjusted initial grant of the 2019 A Share Incentive Plan; and (c) the exercise of part of the share options granted under the adjusted initial grant of the 2019 A Share Incentive Plan. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company hereby announces that on August 2, 2021, at the eighteenth meeting of the second session of the Board, it has resolved and approved, among other things, (i) the proposed change of registered capital of the Company; and (ii) the proposed amendments to the Articles of Association.

## **PROPOSED CHANGE OF REGISTERED CAPITAL OF THE COMPANY**

Mr. Edward Hu approved in writing the conversion of the Bonds into 117,879 H Shares by the relevant bondholder on April 20, 2021. Accordingly, the total issued share capital of the Company changed to 2,450,633,599 Shares, and the registered capital of the Company has changed to RMB2,450,633,599.

Following the implementation of the 2020 Profit Distribution Plan on June 8, 2021, 2 new Shares were issued for every existing 10 Shares held by the Shareholders on June 7, 2021 (being the relevant record date). Accordingly, the total issued share capital of the Company has changed from 2,450,633,599 Shares to 2,940,760,318 Shares, and the registered capital of the Company has changed from RMB2,450,633,599 to RMB2,940,760,318.

Mr. Edward Hu approved in writing the conversion of the Bonds into 58,939 H Shares by the relevant bondholder on June 8, 2021. Accordingly, the total issued share capital of the Company changed to 2,940,819,257 Shares, and the registered capital of the Company has changed to RMB2,940,819,257.

Following the implementation of the 2020 Profit Distribution Plan on June 8, 2021, the number of exercisable share options granted under the adjusted initial grant of the 2019 A Share Incentive Plan for the first vesting period was adjusted to 2,868,385 units. The first vesting period of the share options granted under the adjusted initial grant of the 2019 A Share Incentive Plan shall be from June 9, 2021 to May 25, 2022. The number of share options exercised by the incentive participants at their discretion during the period from June 9, 2021 to July 13, 2021 was 2,008,720 units.

Mr. Edward Hu approved in writing the conversion of the Bonds into 9,898,544 H Shares by the relevant bondholders on June 18, 2021, June 22, 2021, June 29, 2021, July 6, 2021, July 12, 2021, July 19, 2021 and July 30, 2021, respectively. Accordingly, in light of the abovementioned exercise of share options and conversion of the Bonds, the total issued share capital of the Company changed to 2,952,726,521 Shares, and the registered capital of the Company has changed to RMB2,952,726,521.

As a result of the above change of registered capital of the Company, the Board proposes to change the Company's registered capital from RMB2,450,515,720 divided into 2,450,515,720 Shares to RMB2,952,726,521 divided into 2,952,726,521 Shares.

The proposed change of registered capital of the Company shall be subject to the approval by way of special resolution of the Shareholders at the extraordinary general meeting of the Company to be convened in due course (the “EGM”).

## PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Board proposes to make relevant amendments to the Articles of Association in connection with the abovementioned change of registered capital of the Company and the appointment of co-chief executive officer of the Company (please refer to the relevant announcement of the Company dated August 2, 2021 for further details) as follows (the “**Proposed Amendments to the Articles of Association**”):

| Original Articles                                                                                                                                                                                                                                                                                                                                                                                     | Amended Articles                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>Article 6</b> The registered capital of the Company is RMB2,450,515,720.</p>                                                                                                                                                                                                                                                                                                                    | <p><b>Article 6</b> The registered capital of the Company is RMB2,450,515,720<u>2,952,726,521</u>.</p>                                                                                                                                                                                                                                                                                                                                             |
| <p><b>Article 23.....</b> The shareholding of the Company is: 2,450,515,720 ordinary shares, including 2,134,858,437 shares held by shareholders of domestically listed domestic shares; 315,657,283 shares held by H-share shareholders.</p>                                                                                                                                                         | <p><b>Article 23.....</b> The shareholding of the Company is: <u>2,450,515,720</u><u>2,952,726,521</u> ordinary shares, including <u>2,134,858,437</u><u>2,563,838,844</u> shares held by shareholders of domestically listed domestic shares; <u>315,657,283</u><u>388,887,677</u> shares held by H-share shareholders.</p>                                                                                                                       |
| <p><b>Article 183</b> The Company shall have one manager (president and CEO), who shall be appointed or dismissed by the Board. The Company may have a joint CEO, several vice presidents and one chief financial officer. The joint CEO, vice presidents and chief financial officer shall be nominated by the manager (president and CEO) and appointed or dismissed by the Board.</p> <p>.....</p> | <p><b>Article 183</b> The Company shall have one manager (president and CEO), who shall be appointed or dismissed by the Board. The Company may have <u>a one or more</u> joint CEOs, <u>several</u><u>one or more</u> vice presidents and one chief financial officer. The joint CEO, vice presidents and chief financial officer shall be nominated by the manager (president and CEO) and appointed or dismissed by the Board.</p> <p>.....</p> |

Save for the proposed amendments, other articles of the Articles of Association shall remain unchanged. The Proposed Amendments to the Articles of Association were prepared in the Chinese language. In the event of any discrepancy between the English translation and the Chinese version, the Chinese version shall prevail.

The Proposed Amendments to the Articles of Association shall be subject to the approval by way of special resolution of the Shareholders at the EGM, and all the necessary approval, authorization, filing and/or registration from the relevant governmental or regulatory authorities of the PRC.

## GENERAL

A circular containing, among other things, further details of the (i) the proposed change of registered capital of the Company; (ii) the proposed amendments to the Articles of Association; and (iii) a notice convening the EGM will be despatched by the Company to the Shareholders in due course.

By order of the Board  
**WuXi AppTec Co., Ltd.\***  
**Dr. Ge Li**  
*Chairman*

Hong Kong, August 2, 2021

*As of the date of this announcement, the Board of the Company comprises Dr. Ge Li, Mr. Edward Hu, Dr. Steve Qing Yang, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive Directors.*

\* *For identification purposes only*