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WUXI APPTEC CO., LTD.*
無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2359)

**COMPLETION OF DIRECT REPURCHASE
OF H SHARES FROM THE SCHEME TRUSTEE AND
CANCELLATION OF SUCH H SHARES**

Reference is made to (i) the announcements of WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated October 30, 2023 and December 12, 2023; (ii) the circular of the Company dated December 13, 2023 (the “**Circular**”); and (iii) the poll results announcement of the Company dated January 5, 2024 (together with the announcements of the Company dated October 30, 2023 and December 12, 2023, the “**Announcements**”) in relation to, among other things, (i) the termination of the 2023 H Share Award and Trust Scheme; (ii) the Proposal on the Direct Repurchase of H Shares in relation to the 2023 H Share Award and Trust Scheme from the Scheme Trustee and the Cancellation of such H Shares and (iii) the poll results of the first extraordinary general meeting in 2024 (the “**2024 EGM**”), the first A Share class meeting in 2024 (the “**2024 First A Share Class Meeting**”) and the first H Share class meeting in 2024 (the “**2024 First H Share Class Meeting**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

On January 5, 2024, the Proposal on the Direct Repurchase of H Shares in relation to the 2023 H Share Award and Trust Scheme from the Scheme Trustee and the Cancellation of such H Shares was considered and approved by way of special resolutions of (i) the Shareholders at the 2024 EGM; (ii) the A Shareholders at the 2024 First A Share Class Meeting; and (iii) the H Shareholders at the 2024 First H Share Class Meeting. Accordingly, the Company has entered into a sale and purchase agreement (the “**SPA**”) under the principal terms as disclosed in the Circular, for the Scheme Trustee to sell, and the Company to purchase, 15,467,500 H Shares of the Company acquired by the Scheme Trustee through on-market transaction as the source of the Award Shares of the 2023 H Share Award and Trust Scheme (the “**Acquired Award Shares**”).

Completion of the repurchase of the Acquired Award Shares under the SPA took place on January 15, 2024. The Acquired Award Shares have been cancelled by the Company's H Share Registrar on January 18, 2024.

Effect on the shareholding structure of the Company

The following table illustrates the Company's shareholding structure (i) immediately before the completion of the repurchase and cancellation of the Acquired Award Shares; and (ii) immediately after the completion of the repurchase and cancellation of the Acquired Award Shares.

	Immediately before the completion of the repurchase and cancellation of the Acquired Award Shares ^(Note 1)	Changes	Immediately after the completion of the repurchase and cancellation of the Acquired Award Shares ^(Note 2)
Number of A Shares	2,566,375,736	0	2,566,375,736
Number of H Shares	<u>402,543,650</u>	<u>-15,467,500</u>	<u>387,076,150</u>
Total number of Shares	<u><u>2,968,919,386</u></u>	<u><u>-15,467,500</u></u>	<u><u>2,953,451,886</u></u>

Notes:

1. The number of Shares immediately before the completion of the repurchase and cancellation of the Acquired Award Shares is based on the total issued share capital of the Company on January 17, 2024.
2. The number of Shares immediately after the completion of the repurchase and cancellation of the Acquired Award Shares is based on the total issued share capital of the Company immediately before the change, and has only taken into account the changes to the total issued share capital of the Company caused by the completion of the repurchase and cancellation of the Acquired Award Shares.

The number of Acquired Award Shares repurchased and cancelled represents approximately 0.52% of the total issued share capital of the Company on January 17, 2024, and the registered share capital of the Company will be reduced by RMB15,467,500 accordingly following the completion of the repurchase and cancellation of the Acquired Award Shares. The Company will handle the amendments to the Articles of Association, the change of registered capital and other relevant filing and registration procedures accordingly. The completion of the repurchase and cancellation of the Acquired Award Shares did not affect the public float of the Company as required under the Listing Rules.

By order of the Board
WuXi AppTec Co., Ltd.*
Dr. Ge Li
Chairman

Hong Kong, January 18, 2024

As at the date of this announcement, the Board comprises Dr. Ge Li, Dr. Minzhang Chen, Mr. Edward Hu, Dr. Steve Qing Yang and Mr. Zhaohui Zhang as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Ms. Christine Shaohua Lu-Wong, Dr. Wei Yu, Dr. Xin Zhang, Ms. Zhiling Zhan and Mr. Dai Feng as independent non-executive Directors.

* *For identification purposes only*