

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WUXI APPTEC CO., LTD.*
無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2359)

**(1) PROPOSED CHANGE OF REGISTERED CAPITAL
OF THE COMPANY; AND**

**(2) PROPOSED AMENDMENTS TO THE ARTICLES
OF ASSOCIATION**

References are made to (i) the circular of WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) dated August 5, 2019 (the “**Circular**”); and (ii) the announcements of the Company dated April 28, 2021, May 25, 2022 and July 3, 2022, in relation to, among other things, (a) the fulfilment of the vesting conditions for the first and second vesting period of the share options granted under the adjusted initial grant of the 2019 A Share incentive Plan; and (b) the exercise of part of the share options granted under the adjusted initial grant of the 2019 A Share Incentive Plan. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors (the “**Board**”) of the Company hereby announces that on August 15, 2022, at the thirty-second meeting of the second session of the Board, it has resolved and approved, among other things, (i) the proposed change of registered capital of the Company; and (ii) the proposed amendments to the Articles of Association.

PROPOSED CHANGE OF REGISTERED CAPITAL OF THE COMPANY

From March 25, 2022 to May 24, 2022, the Company has completed the registration of a total of 261,995 A Shares, being the underlying shares of the exercised share options granted under the adjusted initial grant of the 2019 A Share Incentive Plan within the first vesting period.

From June 17, 2022 to August 12, 2022, the Company has completed the registration of a total of 1,177,722 A Shares, being the underlying shares of the exercised share options granted under the adjusted initial grant of the 2019 A Share Incentive plan within the second vesting period.

As a result of the abovementioned exercise of share options, the Board proposes to change the Company's registered capital from RMB2,955,752,122 divided into 2,955,752,122 Shares to RMB2,957,191,839 divided into 2,957,191,839 Shares.

The proposed change of registered capital of the Company shall be subject to the approval by way of special resolution of the Shareholders at the extraordinary general meeting of the Company to be convened in due course (the "EGM").

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Board proposes to make relevant amendments to the Articles of Association in connection with the abovementioned change of registered capital of the Company as follows (the "Proposed Amendments to the Articles of Association"):

Original Articles	Amended Articles
Article 6 The registered capital of the Company is RMB2,955,752,122.	Article 6 The registered capital of the Company is RMB2,955,752,122,957,191,839.
Article 23 The shareholding of the Company is: 2,955,752,122 ordinary shares, including 2,563,580,851 shares held by shareholders of domestically listed domestic shares; 392,171,271 shares held by H-share shareholders.	Article 23 The shareholding of the Company is: 2,955,752,122 2,957,191,839 ordinary shares, including 2,563,580,851 2,565,020,568 shares held by shareholders of domestically listed domestic shares; 392,171,271 shares held by H-share shareholders.

Save for the proposed amendments, other articles of the Articles of Association shall remain unchanged. The Proposed Amendments to the Articles of Association were prepared in the Chinese language. In the event of any discrepancy between the English translation and the Chinese version, the Chinese version shall prevail.

The Proposed Amendments to the Articles of Association shall be subject to the approval by way of special resolution of the Shareholders at the EGM, and all the necessary approval, authorization, filing and/or registration from the relevant governmental or regulatory authorities of the PRC.

GENERAL

A circular containing, among other things, further details of the (i) the proposed change of registered capital of the Company; (ii) the proposed amendments to the Articles of Association; and (iii) a notice convening the EGM will be despatched by the Company to the Shareholders by August 31, 2022.

By order of the Board
WuXi AppTec Co., Ltd.*
Dr. Ge Li
Chairman

Hong Kong, August 15, 2022

As of the date of this announcement, the Board of the Company comprises Dr. Ge Li, Mr. Edward Hu, Dr. Steve Qing Yang, Dr. Minzhang Chen, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Dr. Hetong Lou, Mr. Xiaotong Zhang and Mr. Dai Feng as independent non-executive Directors.

* *For identification purposes only*