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## WUXI APPTEC CO., LTD.\* 無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (Stock Code: 2359)

## PROGRESS ON NON-PUBLIC ISSUANCE OF A SHARES AND ISSUANCE OF H SHARES UNDER SPECIFIC MANDATE

References are made to the announcement of WuXi AppTec Co., Ltd.\* (無錫藥明康德新藥開發股份有限公司) (the "Company") dated March 24, 2020 and the circular of the Company dated March 31, 2020 (the "Circular") in relation to, among others, the Non-public Issuance of A Shares and the Issuance of H Shares under the Specific Mandate by the Company. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Circular.

The Company is pleased to announce that it has recently received the Application Acceptance Notice of CSRC Administrative Permission (《中國證監會行政許可申請受理單》) (acceptance no. 201147 and no. 201132) issued by the CSRC. The CSRC has reviewed the administrative permission application materials submitted by the Company in relation to the Approval for Non-public Issuance of New Shares by Listed Companies (《上市公司非公開發行新股核准》) and the Overseas Issuance of Additional Shares (Including Various Shares Classes and Derivatives such as Ordinary Shares and Preference Shares) by Joint Stock Companies (《股份有限公司境外增發股份(包括普通股、優先股等各類股票及股票的派生形式)》) and believed that such application materials were complete, and has decided to accept such application for administrative permission for further processing.

The issuance is still subject to the approvals by the CSRC, and there are uncertainties on whether the approvals will be granted and the time to obtain such approvals. Shareholders and potential investors are advised to exercise caution when dealing in the Company's securities. The Company will announce further updates on this matter as required under the applicable laws and regulations, and the Listing Rules.

By order of the Board
WuXi AppTec Co., Ltd.\*
Dr. Ge Li
Chairman

Hong Kong, May 29, 2020

As of the date of this announcement, the Board of the Company comprises Dr. Ge Li, Mr. Edward Hu, Dr. Steve Qing Yang, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive Directors.

\* For identification purposes only